



**Notification of Appreciated Stock Gift to
Forward Learning Youth and Young Adults Inc.**

This letter is to notify you that I (we) will be donating the following stock to Forward Learning Youth and Young Adults Inc.:

Company Name: _____

CUSIP or Symbol: _____

Number of Shares: _____

Approximate Value: _____

Print Name(s): _____

Date: _____

Email: _____

Phone #: _____

Donor, please provide the following account information to your broker to complete your stock gift:

Receiving Firm Name: Charles Schwab & Co., Inc.

DTC Number: 0164, Code 40

For Further Credit Account Holder: Forward Learning Youth and Young Adults

For Further Credit Account Number: Contact us for the account number or XXXX-4697

Please return this completed letter to:

Forward Learning Youth and Young Adults
C/O Jacobson & Schmitt Advisors
8333 Greenway Blvd, Ste 330
Middleton, WI 53562

Or Email: Info@jandsadvisors.com

Or Fax: 608-662-7518

For cash gifts or donations directly from your IRA Required Minimum Distribution, please mail checks made out to Forward Learning Youth and Young Adults to the above address.

Should you have any questions or need any additional information, please feel free to contact Jacobson & Schmitt Advisors at 608-662-7500.